SUITESOLUTIONS: CONSOLIDATED INVOICING

Accelerate Your NetSuite Implementation

Your best customers are the ones who generate the most business. But flooding their inbox with numerous invoices within a short period of time is no way to reward their loyalty. Keeping your customers happy, stress-free and eager to do more business with you starts with making things simple and streamlined. The Consolidated Invoicing SuiteSolution provides the ability to generate a single consolidated invoice that encapsulates information from multiple invoices for a specific time period. The customer receives one invoice instead of multiple invoices per transaction in that period.

Key Features

- Flexible invoice layouts for both print and email options.
- Consolidation of invoices through an interactive user interface.
- Automated consolidation of invoices using scheduling capabilites.
- Tracebility of invoices included in consolidation.
- Ability to exclude customers or invoices from consolidation.
- Apply payments referencing a consolidated invoice.

How It Works

This SuiteSolution allows the user to configure certain invoice header fields to be used as the basis for the consolidated invoice (e.g. a single invoice can be generated for all invoices for the same contract). By way of example, the fields could be Billing Address, Project, Invoice, Location, Due Date, Source, Invoice Type or up to three custom fields on the invoice header. This SuiteSolution also supports the option to include invoices of sub-customers in the parent customer's invoice. Specific customers or invoices can be excluded from the consolidation process. Due dates on the original invoices can be updated optionally.

This consolidation request can be submitted from a UI where the user can preview the summarized and detailed invoice information, or it can be scheduled to generate the consolidated invoices at required intervals. Print layouts for the consolidated invoice can be configured and this layout preference can be attached to the customer record. The print output in PDF can also be automatically emailed to the customer.